

# Designated Funds

A Designated Fund allows you to set aside funds for use by a designated organization, receive your charitable deduction at the time you contribute to the Designated Fund, and then spread out the distributions to the organization over time.

[www.caringcommunitiesfoundation.org](http://www.caringcommunitiesfoundation.org)



## LONG-TERM, CONSISTENT SUPPORT FOR A SPECIFIC NONPROFIT PROGRAM OR INITIATIVES

Designated Funds are an excellent way to leave a lasting legacy by supporting a specific nonprofit organization. By creating a Designated Fund with the Caring Communities Foundation, you ensure that your charitable contributions continue to benefit the causes you care about for years to come.

### Benefits

#### Easy

Our experienced staff will help you create a unique fund tailored to your philanthropic goals. We provide expert knowledge about local nonprofit organizations, making it simple for you to support your passions.

#### Flexible

You can add to your fund at any time and access your fund and grant history 24/7. We accept various types of assets, including stock and real property, and collaborate with professional advisors to craft personalized giving strategies.

#### Personal

Your fund reflects the causes and organizations that matter most to you. We offer individualized service and strategies to help you achieve your goals and maximize your impact through exclusive donor communications, workshops, and special events.

#### Efficient

We handle all administrative tasks, from investment options to tracking your gifts and grants. You'll receive quarterly statements of activity, all for a nominal administrative fee.

### BENEFITS OF A DESIGNATED FUND:

- Create a Legacy: Ensure ongoing support for your favorite causes.
- Simplify Giving: Avoid the administrative hassle of charitable giving, from tax records to regular donations.
- Consistent Support: Provide regular, perpetual support to specific organizations.
- Efficient Distributions: Benefit from the Foundation's efficient distribution process to your chosen charities.
- Maximize Impact: Access fund information and personalized recommendations through our online portal, ensuring effective and easy philanthropy.

## WE ARE HERE TO HELP

The Caring Communities Foundation is dedicated to assisting you. Our mission is to support individuals, families, and nonprofit organizations in our area by establishing specialized funds and coordinating planned gifts that have a positive impact on our community.

With more than a quarter century of experience, we are your reliable partner in philanthropy.

Contact us at [caringcommunitiesfoundation.org](http://caringcommunitiesfoundation.org) or call 770-253-1833 to discover how we can help you make a difference.



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