

Sustainability Fund

Empowering nonprofits through sustainable financial stewardship and providing philanthropic guidance to ensure lasting impact and growth

www.caringcommunitiesfoundation.org

Objectives

A nonprofit agency "sustainability" fund with the Caring Communities Foundation is one in which a nonprofit organization establishes a fund that offers professional investment management, administrative support, and philanthropic expertise.

Benefits

- **Professional Management:** Our Foundation's investment professionals handle fund assets, yielding superior returns compared to self-management by nonprofits, allowing them to prioritize their mission over investment and administration.
- **Cost Savings:** Nonprofits benefit from reduced investment management fees and administrative costs by pooling resources with other organizations under our Foundation's umbrella.
- **Access to Expertise:** With expertise in philanthropy, fundraising, and nonprofit management, the Caring Communities Foundation provides invaluable guidance and support to nonprofit organizations.
- **Donor Services:** CCF offers donor-advised funds, planned giving options, and philanthropic services to assist nonprofits in attracting and retaining donors, including managing restricted donations.
- **Increased Visibility:** Affiliation with the Caring Communities Foundation enhances nonprofit credibility and visibility, potentially garnering more support from donors and stakeholders.
- **Administrative Support:** CCF handles administrative tasks such as processing donations and managing paperwork, freeing nonprofit staff to focus on mission and programs.
- **Reduced Accounting Costs:** Funds held within our foundation relieve nonprofits from reporting on the 990 form, mitigating perceptions of surplus funds among donors, particularly for earmarked donations.
- **Annual Fundraising Support:** The Caring Communities Foundation actively participates in fundraising for the fund during our Giving Tuesday event.

At a Glance Benefits

- Professional Management
- Cost Savings
- Access to Expertise
- Donor Services
- Increased Visibility
- Administrative Support
- CCF will help fundraise for your fund!

WE ARE HERE TO HELP

The Caring Communities Foundation is dedicated to assisting you. Our mission is to support individuals, families, and nonprofit organizations in our area by establishing specialized funds and coordinating planned gifts that have a positive impact on our community.

With more than a quarter century of experience, we are your reliable partner in philanthropy.

Contact us at caringcommunitiesfoundation.org or call 770-253-1833 to discover how we can help you make a difference.



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