

READY TO MAKE A BIGGER DIFFERENCE?

Whether you're an individual, family, or business, Caring Communities Foundation makes local giving smarter, simpler, and more impactful. We enhance our community's quality of life through philanthropic interaction and stewardship.

FOR INDIVIDUALS & FAMILIES

Is a donor-advised fund right for you?

- Get an immediate tax deduction this year — and decide later which local nonprofits to support?
- Have a personal giving account that grows tax-free with professional wealth management?
- Enjoy an easier, more efficient way than writing multiple checks or starting a private foundation?
- Involve your family in meaningful giving decisions that strengthen our community?
- Recommend grants to any qualified nonprofit while keeping your philanthropy rooted locally?
- Create a lasting legacy that improves quality of life for generations in our community?

3+ YES?

Then a Donor Advised Fund is right for you!
Your Fund. Our Stewardship. Real Community Impact.

FOR BUSINESSES & CORPORATIONS

Is a corporate giving fund right for your company?

- Make one annual gift and let experts handle all grants & scholarships?
- Easily start an Employee Assistance or Matching Gift program?
- Let professionals do the vetting of nonprofits and managing multiple checks?
- Keep your company's giving deeply local?
- Let leadership & employees recommend grants easily?
- Professional philanthropic management and maximum tax benefits?

3+ YES?

Then a Corporate Giving Fund is right for you!
Your Company's Generosity.
Our Expert Management. Real Local Results.

WE ACT AS YOUR PARTNER IN LOCAL GOOD

Whether you start a personal Donor-Advised Fund or a Corporate Giving Fund, we handle the details so you can focus on impact.

- Low minimums to start • Immediate tax benefits (cash, stock, or assets)
- Professional investment management & administration
- Expert nonprofit vetting & deep local knowledge
- Full control over grant recommendations



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**SCAN TO
START TODAY**



Scott McInnis
President | CEO

WHERE LOCAL GOOD GROWS